

THE NATIONAL COMPANY LAW TRIBUNAL

AHMEDABAD BENCH

ANAND HOUSE, GORUND FLOOR, 1ST & 2ND FLOOR

S G HIGHWAY, THALTEJ

AHMEDABAD – 380054

CP No. 113/7/NCLT/AHM/2017

IN THE MATTER OF

SNADHYA PRAKASH LIMITED

....CORPORATE DEBTOR

Intimation for constitution of committee of Creditors

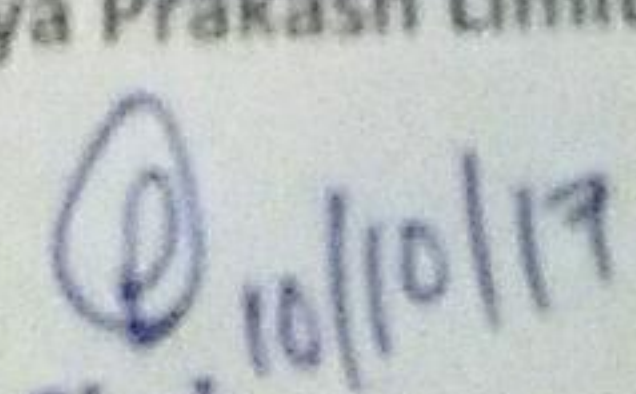
Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for corporate Persons) Regulations, 2016.

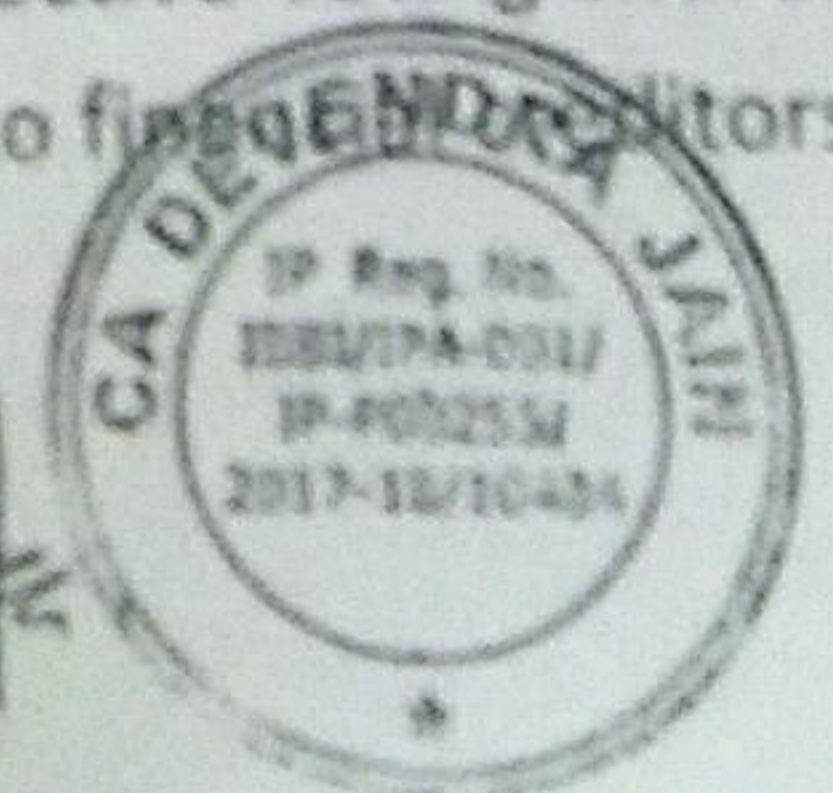
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SR. No	Particular	Exhibit	Page No.
1	Public Notice in Free Press Journal Bhopal – English	1	1
2	Public Notice in Yash Bharat, Bhopal, Hindi Edition	2	2
3	Copy of Notice to Financial Creditors dated 06.10.2017	3	3-4
4	Constitution of CoC –list of members with their claims and respective voting share	4	5

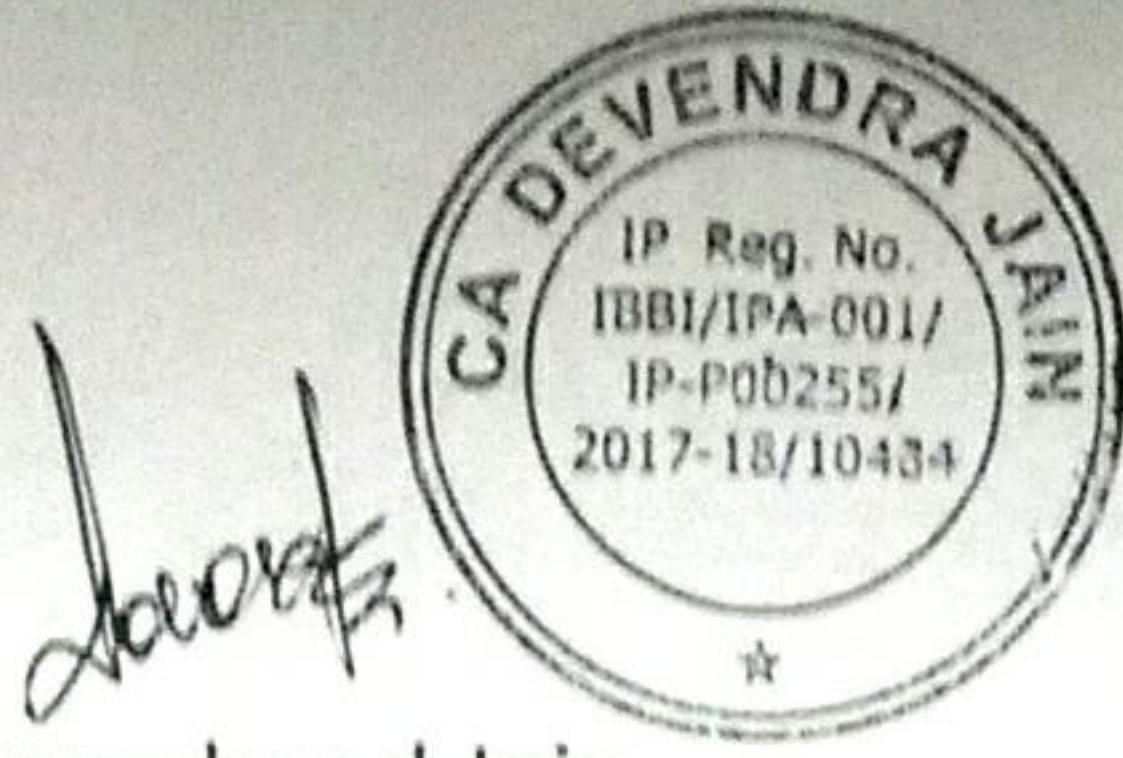
I, **Devendra Padamchand Jain**, Interim Resolution Professional holding Regn. No. IP Registration No.: **IBBI/IPA-001/IP-P00255/2017-18/10484** dated **30.06.22017** hereby solely affirm and declare before the Hon'ble Bench of **NCLT Ahmedabad** as under:

1. That the above said case had been admitted by your Hon'ble Bench on **14/09/2017** and I was appointed as Interim Resolution Professional in relation to proceedings Under **Section 7** of Insolvency and Bankruptcy Code, 2016 (IBC 2016).
2. That in compliance of IBC 2016 and Regulation 6 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, public Notice had been issued in 2 News papers as prescribed in Form A (Hereto attached are the copies of Notice at Exhibit 1 & Exhibit 2).
3. That the notice for calling First meeting of the Creditors committee along with statement of Credit of financial creditors with their respective voting shares as Corporate Debtor M/s Snadhya Prakash Limited was issued to financial creditors on **06.10.2017**.


Clerk,
National Company Law Tribunal
Ahmedabad Bench, Ahmedabad



4. That the first meeting is being called on 13th October 2017, at 11 a.m. (hereto attached is the copy of Notice as **Exhibit - 3**).
5. I declare that in accordance with provision at para 17 of Regulation of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, I have constituted the Committee before the expiry of 30 days from the date of my appointment and also called for first meeting of committee on 13th October 2017, which is within 7 days of filing the report before Hon'ble Bench of NCLT under the Regulation.
6. That the above documents and statement may kindly be taken on record.
7. The above statement is true and correct to the best of my knowledge and belief.



Devendra Padamchand Jain

INSOLVENCY RESOLUTION PROFESSIONAL

Date: 09.10.2017

Place: Ahmedabad

CA Devendra Padamchand Jain

Interim Resolution Professional
Regn. No. IBBI/IPA-001/IP-P00255/2017-18/10484

Camp Office:
C/o Sandhya Prakash Limited
Shop No. -6, IInd Floor, Aura Mall.
E-8, Arera Colony, Gulmohar,
Bhopal, MadhyaPradesh - 4062039
Email ID- sandhya.irp@gmail.com.

To,

J M FINANCIAL ASSET RECONSTRUCTION COMPANY LIMITED,
7th Floor, Cnergy, Appasaheb Marathe Marg,
Prabhadevi, Mumbai-400025,
Maharashtra

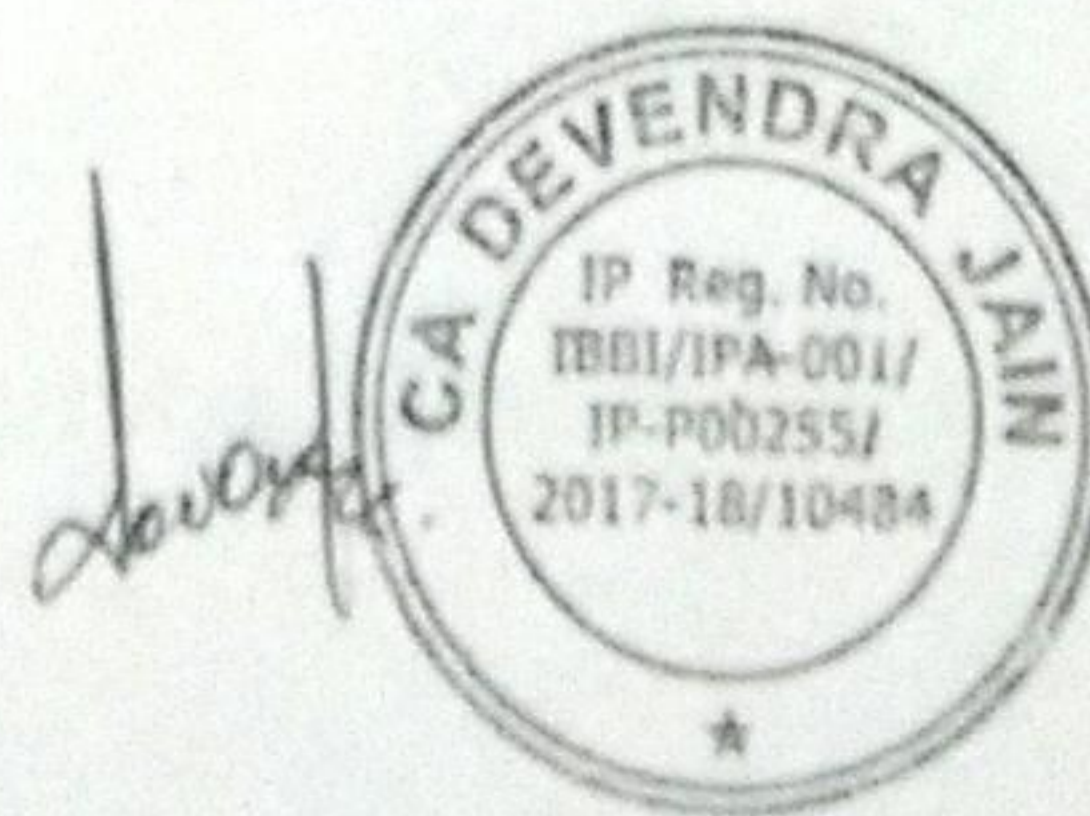
UAC COMMODITIES PRIVATE LIMITED,
204-A, Annapurna hsg Society, Oshivara Park,
Above Mumbai Darbar Hotel, Link Road,
Andheri (W), Mumbai - 400053,
Maharashtra

PUNJAB NATIONAL BANK,
New Market,
In Front of Post Office,
T T Nagar, Bhopal - 462003,
MadhyaPradesh

IDBI BANK LIMITED,
IDBI Tower, NPA Management Group,
5th Floor, Plot No. C - 7, G Block,
Opposite NSE, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Maharashtra

PVR Limited
61, Basant Lok, Vasant Vihar,
New Delhi - 57

Sh. Bharat Patel, Corporat Debtor
Sandhya Prakash Limited
Plot No.8, Malviya Nagar, Bhopal



CA Devendra Padamchand Jain

Interim Resolution Professional

Regn. No. IBBI/PA-001/IP-P00255/2017-18/10484

Camp Office:

C/o Sandhya Prakash Limited
Shop No. -6, IInd Floor, Aura Mall,
E-8, Arera Colony, Gulmohar,
Bhopal, MadhyaPradesh - 4062039
Email ID- sandhya.irp@gmail.com.

Notice

This notice is hereby given for calling the first meeting of the Creditors Committee of the Corporate Debtor (M/s Sandhya Prakash Limited) with the members of the Creditors Committee and the corporate debtor as under:

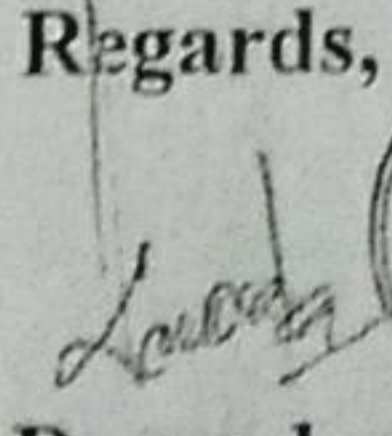
Reference	CASE NO: CP NO. (IB) 113/7 NCLT/AHM/2017
Date of Admission	14 th September 2017
Place of Meeting	Court Yard Marriot, DB City Mall, G-38, Jail Road, Zone - I, Arera Hills, Bhopal, Madhya Pradesh - 462011
Date & Time of Meeting	13 th October 2017, 11 A.M
Meeting No.	First
Agenda	As given below

-: AGENDA:-

1. Appointment of Mr. Devendra Padamchand Jain, Interim Resolution Professional as the Resolution Professional
2. To discuss and to hear the submissions of the corporate debtor and the creditors
3. Any other point as felt relevant in this matter

This notice is hereby given under my signature to all the creditors and the corporate debtor.

Regards,

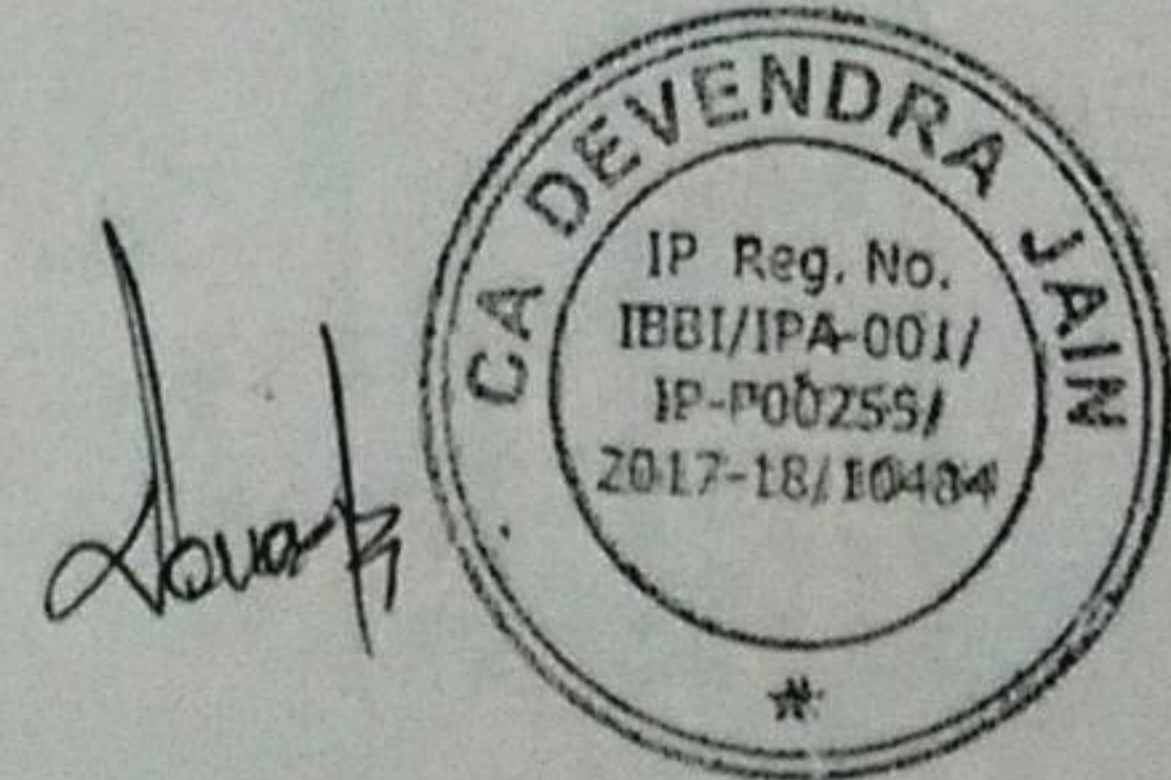


Devendra Padamchand Jain

Interim Resolution Professional

Date - 06/10/2017

Place: Mumbai



Enclosed: Statement of Claim of financial creditors with their respective voting share is enclosed

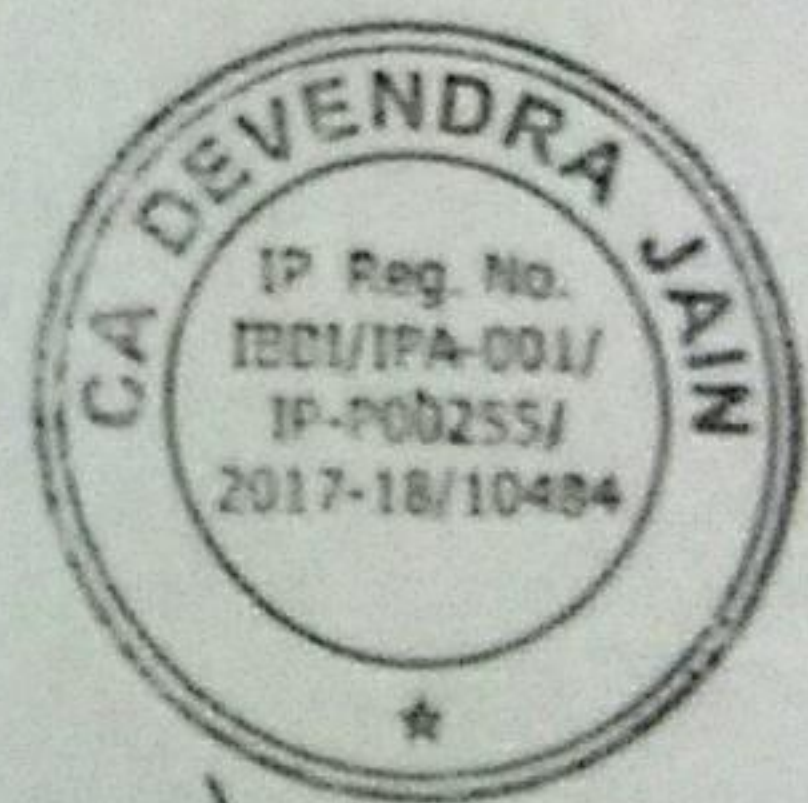
Position of Outstanding Dues of Financial Creditors as on 14th September 2017
 As per section 21 of Insolvency and Bankruptcy Code 2016 for constitution of committee of creditors of Corporate Debtor
 M/s Sandhya Prakash Limited on 14th September 2017
 CASE NO: CP NO. (IB) 113/7 NCLT/AHM/2017

Sr. No.	Name of Financial Creditor-Sr No-1	Identification No of creditor (CIN) or PAN of all partners/Prop-Sr No-2	Address - Sr No - 3	Email ID - Sr No - 3	Total amount of claim including interest as on 14th September 2017-Sr No - 4	% of Voting Share - Sr No - 5	Details of documents by ref to which the debt can be substantiated - Sr No - 6	Details of how and when the debt was incurred-Sr No - 7	Details of mutual dealing - Sr No - 8	Details of security held, value and date of giving security-Sr No - 9	Details of bank account to which amount of the claim or any part thereof can be transferred - Sr No - 10	List of documents to prove the claim - Sr No - 11
1	J M Financial Asset Reconstruction Company Limited	U67190MH2007 PLC174287	J M Financial Asset Reconstruction Company Limited, 7th Floor, Coerzy, Appasheb Marathe Marg, Prabhadevi, Mumbai-400025	vivek.grover@jmf.com rakesh.kashimpuria@jmf.com sunil.subramanian@jmf.com aman.jain@jmf.com	1,369,890,117	67.86%	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C
2	UAC Commodities Private Limited	U15310MH2008 PTC293912	204-A, Annapurna hsg Society, Oshivara Park, Above Mumbai Darbar Hotel, Link Road, Andheri (W), Mumbai - 400053	acpandey1950@gmail.com	468,110,723	23.19%	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C
3	Punjab National Bank	AAACP0165G	Punjab National Bank, New Market, In Front of Post Office, T T Nagar, Bhopal	bo1276@pnb.co.in	102,109,351	5.06%	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C
4	IDBI Bank Limited	L65190MH2004 GO1148838	IDBI Bank Limited, IDBI Tower, NPA Management Group, 5th Floor, Plot No. C - 7, G Block, Opposite NSE, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	rajiv.sharma@idbi.co.in sanjeev.kumar@idbi.co.in nipun.paliwal@idbi.co.in	73,217,462	3.63%	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C
5	PVR Limited	L74899DL1995P LC067827	61, Baxant Lok, Vasant Vihar, New Delhi - 57	prahlad.singh@pvrincemas.com	5,465,000	0.27%	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C	AS PER FORM C
				Total	2,018,792,653	100.00%						



Devendra Padamachand Jain
 Interim Resolution Professional
 REGISTRATION NO: IBB/IPA-001/IP-00224/2016-2017/1511

C/o Sandhya Prakash Limited
 Shop No. - 6, 11nd Floor, Aura Mall,
 E-8, Arera Colony, Gajinohar,
 Bhopal, Madhya Pradesh - 4062039
 Email ID- sandhya.arp@gmail.com



Handwritten signature

Date - 06/10/2017
 Place: Mumbai

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

Ahmedabad BENCH

CP No. 113/7/NCLT/AHM/2017

Snadhya Prakash Limited
SNADHYA PRAKASH BHAVAN,
16 -MALVIYA NAGAAR,
BHOPAL -462003, MADHYA PRADESH --

.....Corporate Debtor

DOCUMENTS FILED WITH NCLT ON BEHALF OF
the Interim Resolution Professional

FILED ON: 09th October, 2017

FILED BY:

NAME: Mr. Devendra Jain

Interim Resolution Professional

Regn. No.: IBBI/IPA-001/IP-P00255/2017-18/10484

